

19 August 2019

The Board of Directors
Melco Leisure and Entertainment Group Limited
37/F., The Centrium
60 Wyndham Street
Central, Hong Kong

Dear Sirs,

Re: Scheme Document to be issued jointly by Aberdeen Restaurant Enterprises Limited (“AREL”), Melco Leisure and Entertainment Group Limited (the “Offeror”) and Melco International Development Limited, in relation to the proposed privatisation of AREL by the Offeror by way of a scheme of arrangement under section 673 of the Hong Kong Companies Ordinance

We refer to the scheme document dated 19 August 2019 (the “Scheme Document”) in relation to the captioned matter and hereby give our formal consent and confirm that we have not withdrawn our consent to the issue of the Scheme Document, with the references to our name and the inclusion therein of our opinion, in the form and context in which they respectively appear in the Scheme Document.

We also consent to have this letter being made available for inspection as described in Appendix III to the Scheme Document.

Yours faithfully,

For and on behalf of
Lego Corporate Finance Limited



Joshua Liu
Managing Director



16 August 2019

The Board of Directors
Aberdeen Restaurant Enterprises Limited
37/F., The Centrium
60 Wyndham Street
Central, Hong Kong

Dear Sirs,


Re: Scheme Document to be issued jointly by Aberdeen Restaurant Enterprises Limited (“AREL”), Melco Leisure and Entertainment Group Limited (the “Offeror”) and Melco International Development Limited, in relation to the proposed privatisation of AREL by the Offeror by way of a scheme of arrangement under section 673 of the Hong Kong Companies Ordinance

We refer to the scheme document dated 19 August 2019 (the “**Scheme Document**”) in relation to the captioned matter and hereby give our formal consent and confirm that we have not withdrawn our consent to the issue of the Scheme Document, with the inclusion therein of our advice letter dated 19 August 2019 and references to our name and of our opinion, in the form and context in which they respectively appear in the Scheme Document.

We also consent to have this letter and our advice letter dated 19 August 2019 being made available for inspection as described in Appendix III to the Scheme Document.

Yours faithfully,

For and on behalf of
Crescendo Capital Limited



Amilia Tsang
Managing Director



Helen Fan
Director

16 August 2019



The Board of Directors
Melco Leisure and Entertainment Group Limited
37/F,
The Centrium
60 Wyndham Street,
Central,
Hong Kong

永利行評值顧問有限公司
RHL Appraisal Limited
Corporate Valuation & Advisory

T +852 3408 3188
F +852 2736 9284

Room 1010, 10/F, Star House,
Tsimshatsui, Hong Kong

Dear Sirs,

Re: Scheme Document to be issued jointly by Aberdeen Restaurant Enterprises Limited (“AREL”), Melco Leisure and Entertainment Group Limited (the “Offeror”) and Melco International Development Limited, in relation to the proposed privatisation of AREL by the Offeror by way of a scheme of arrangement under section 673 of the Hong Kong Companies Ordinance

We refer to the scheme document dated 19 August 2019 (the “**Scheme Document**”) in relation to the captioned matter and hereby give our formal consent and confirm that we have not withdrawn our consent to the issue of the Scheme Document, with the inclusion therein of our report dated 19 August 2019 and references to our name and of our opinion, in the form and context in which they respectively appear in the Scheme Document.

We also consent to have this letter and our report dated 19 August 2019 being made available for inspection as described in Appendix III to the Scheme Document.

Yours faithfully,

For and on behalf of
RHL Appraisal Limited

Sr Jessie X. Chen
MRICS, MSc (Real Estate), BEcon
Senior Associate Director



ISO 9001 : 2015
證書編號 : CC 6139
永利行評值顧問有限公司
提供企業及房地產評值服務



Awarded by The Hong Kong Council of Social Service
香港社會服務聯會頒發